



Care Management Service Options

(select those you wish to engage)

Care Contracts

Goals assessed in the 6 life areas: Benefits, Health, Housing, Finance, Social, Vocational.

Continuing Support Contract

- Ongoing engagement of Care Management. On standby to address needs as they arise.
- Available indefinitely, **as long as payment remains active**.
- Goal Plan created upon intake. Updated yearly during Annual Care Plan Review.
- Typically geared toward utilizing more frequent CM support. Examples include: regular visits or phone calls; site monitoring; accompaniment to health appointments; ongoing care coordination; social outings.

Outcome Intervention Contract

- Service is engaged until completion of defined outcome, then services are closed.
- Goal Plan created upon intake.
- 1-4 goals are identified, typically achievable in a 6 month- to 2 year- time frame.
- Examples include: applying for benefits; establishing new treatment team; level of care or housing change; consultative guidance.

Professional Assessments

Meaningful Life Vision

- Similar to a letter of intent. Use Person Centered Planning to document wishes and priorities for a meaningful life.

Future Benefit Planning Assessment

- Assess current and anticipated benefits; strategies to obtain and maintain them.

Emergency Preparedness Assessment

- Identify preparedness gaps and provide emergency response action steps.

Care Plan Assessment

- Functional assessment of independent living skills and immediate care needs.

Financial Support

Representative Payee / Fiduciary Account

- Manage and disburse routine monthly income funds on a client's behalf.
- SSDI, SSI, Pensions, Annuities, part time work income.



Care Management Fee Schedule

Hourly rates are based on the actual time spent providing services. Time is invoiced in 6 minute increments.

Care Management: \$105/hour

Fee is for services requiring expertise equivalent to master’s level human services professional, and directly related to a Care Management goal. Includes face-to-face sessions, all phone and video contacts, written correspondence, forms, and paperwork. Covers assessment interviews and subsequent documentation. **Clients who have an active Trust at Plan of PA are billed a discounted CM hourly rate of \$85.**

Travel Time: \$52.50/hour plus \$.65/mile

When services are performed outside of the PLAN of PA office, there is a charge for travel time to and from the location where services are rendered.

Annual Care Plan Review: \$200

Annual Care Plan reviews are required for all Continuing Support Contract clients, to assure regular communication and comprehensive understanding of all client needs and goals.

Group Outing: \$85 /hour at location

Rate for seasonal group outings. Care Manager to client ratio is 1:3. Transport by CM is first come, first served, and is billed at the Travel Time rates. Most group outing locations are free, but some have an entrance fee, which will be billed to payor (\$2-\$15).

Representative Payee/ Fiduciary Fee \$52 p/ month

SSA sets the monthly fee for organizational Representative Payees. Extraordinary time spent is billed at CM rate. **Can only be provided in conjunction with at least one other ongoing service: active Care Management or active Trust Administration.** Will be transferred to a new payee if client is no longer active with other Plan services.

FEE SCHEDULE MAY BE AMENDED

Fees will be billed monthly and are due within 20 days of the invoice date. This fee schedule has been reviewed by the client family signed below.

Client Family Signature: _____ **Date:** _____

Invoice Recipient: _____

Invoice Address: _____

Client Name (Print): _____